

Financial Assistance Application

Instructions: Please fill in all the blanks below. If an item is not applicable, please write N/A. Attach photocopies of the following that apply to your current situation: **1. Most recent paycheck stub(s) that reflects YTD income information; 2. Most recent income tax return, including all attachments; 3. Social Security check or entitlement letter or bank statement, if direct deposit; 4. Unemployment award letter; 5. Harris Health System gold card.** If unemployed and dependent on others for income and/or living expenses, please attach a letter of support and a copy of the tax return, if listed as a dependent on the tax return. **If you have questions or need additional assistance in filling out this application, please contact the Centralized Business Office at 877-493-3228 M-F 7a – 7p, Saturday 8a-12p.**

Please return completed application and supporting documents to any Patient Access team member, or fax to (832) 667-5995 or by mail to: Houston Methodist, Centralized Business Office; Attn: Financial Assistance Unit; 701 S. Fry Road; Katy, TX 77450.

 PATIENT NAME (PLEASE PRINT) SOCIAL SECURITY NUMBER _____

 SPOUSE/PARENT/GUARDIAN NAME (PLEASE PRINT) SOCIAL SECURITY NUMBER _____

HOME ADDRESS _____

PHONE NUMBER _____ DATE OF BIRTH _____ MARITAL STATUS _____

SERVICE(S) REQUESTED: _____

ACCOUNT NUMBER: _____ SERVICE DATES: _____

No. of children under 18 years living at home: _____ Names of Dependents

Directly related _____

Step-children _____

Not related _____

Guardian of _____

MONTHLY EXPENSES	Housing:	Utilities:	Automobiles:
	Rent _____	Electricity \$ _____	Own/# _____
	Own _____	Water \$ _____	Lease/# _____
	Paid _____	Gas \$ _____	Monthly payment \$ _____
	Monthly payment \$ _____		

Patient		Spouse/Other	
Employer _____		Employer _____	
Employed Full-time		Employed Full-time	
Employed Part Time		Employed Part Time	
Unemployed/retired/disabled		Unemployed/retired/disabled	
Unable to return to work		Unable to return to work	
Housewife		Housewife	

TOTAL FAMILY INCOME* \$ _____ /month (SEND PROOF(S) OF INCOME WITH APPLICATION)

* Includes all wages, farm or self-employment, public assistance, Social Security, unemployment/worker's compensation, retirement, strike benefits, alimony, child support, military allotments, pensions, incomes from dividends, interest, rental property and other miscellaneous income sources.

BANK ACCOUNTS/OTHER ASSETS:

Checking Account	Yes	No	Balance	\$ _____
Savings Account	Yes	No	Balance	\$ _____
Stocks/Bonds, Etc.	Yes	No	Balance	\$ _____
Additional Property	Yes	No	Describe	_____

I certify that the above information is true and accurate to the best of my knowledge. It is understood that failure to provide all of the information requested above may be considered as a disqualification from any financial relief under the Program. Further, if applicable, I will make application for governmental assistance, take appropriate action to obtain such assistance and advise HM of the outcome of my application. I (we) give HM consent to obtain information from any source to verify the statement(s) that I (we) have made.

 (Patient/Applicant's Signature) (Date)